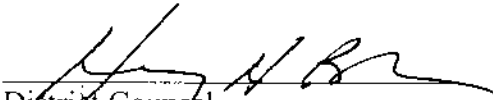


CERTIFICATION OF LEGAL REVIEW:

The Project Cooperation Agreement (PCA) for the Yazoo Diversion Canal, Warren County, Mississippi, has been fully reviewed by the Office of Counsel, Vicksburg District and is approved as legally sufficient.


District Counsel


Date

encl 3'